

547 W Jackson Blvd. Chicago, Illinois 60661 (312) 322-6900 TTY#1-312-322-6774

March 31, 2016

VIA E-MAIL

Ms. Katie Drews Email: kdrews@bettergov.org

RE: 16-FOIA-069 All Individuals - Vested Pension

Dear Ms. Drews:

We are in receipt of your request for information pursuant to the Illinois Freedom of Information Act, 5 ILCS 140/1 *et seq.* ("**FOIA**").

I. <u>Background</u>

On March 17, 2016 we received your request for the following:

All individuals who are currently vested in the pension fund, which should include:

- 1. Current amount of yearly service credits accumulated
- 2. Earliest possible date to collect a pension
- 3. Dollar amount the individual has paid into the fund
- 4. First and last names of all future recipients

To be clear, I am asking for an electronic copy, preferably in an excel or .csv format, indicating how much any and all future beneficiaries have paid into this pension fund. Also to be clear, I'm looking for all individuals at RTA, Metra and Pace. ("**Request**"). Your Request is granted.

II. <u>Responsive Documents</u>

In response to your Request, Metra is providing you with the Metra Act Vested spreadsheet showing Metra Vested Actives and Deferred Vested participants. Per our vendor, the data is current as of 1/1/2015 as the active and deferred vested information is not received from the actuary until after the 1/1 annual valuation. The 1/1/2016 valuation is not yet completed. Additionally, the RTA Pension Plan is noncontributory; employees do not contribute to the plan.

After performing a diligent search of Metra's records, we have been unable to locate any additional records responsive to your Request. You may request RTA and Pace records by contacting:

- PACE: Steven Stewart Freedom of Information Officer Pace 550 W. Algonquin Rd. Arlington Heights, IL 60005 <u>foia@pacebus.com</u>
- RTA: Freedom of Information Officer Regional Transportation Authority 175 W. Jackson Boulevard, Suite 1650

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> Chicago, IL 60604 FOIA@rtachicago.org

If I can be of further assistance to you, please do not hesitate to contact me.

Sincerely,

Jamie V. Haumann

Jamie V. Harrmann Freedom of Information Officer FOIA@metrarr.com

Attachments